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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	:
	:
SEARS HOLDINGS CORPORATION, et al.,	:
	:
	:
Debtors.¹	:
-----X	

Chapter 11
Case No. 18-23538 (RDD)
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 29, 2019 AT 1:30 P.M.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.). (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
before the Honorable Robert D. Drain, United States Bankruptcy Judge,
300 Quarropas Street, White Plains, New York 10601

I. CONTESTED MATTER:

1. Debtors' Motion for an Order (I) Approving Disclosure Statement; (II) Establishing Notice and Objection Procedures for Confirmation of the Plan; (III) Approving Solicitation Packages and Procedures for Distribution Thereof; (IV) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan; and (V) Granting Related Relief **[ECF No. 3277]**

Response Deadline: May 23, 2019 at 4:00 p.m.

Resolved Response:

- A. Objection of Relator Carl Ireland, Administrator of the Estate of James Garbe **[ECF No. 4007]**

Responses Filed:

- B. Objection of California Commercial Roofing Systems **[ECF No. 3640]**
- C. Objection of California Commercial Roofing Systems **[ECF No. 3641]**
- D. Objection of United States Trustee **[ECF No. 3681]**
- E. Objection of U.S. Department of Labor, Employee Benefits Security Administration **[ECF No. 3759]**
- F. Objection of Linda J. Gonyo **[ECF No. 3767]**
- G. Limited Objection of Winners Industry Co., Ltd. **[ECF No. 3769]**
- H. Objection of Santa Rosa Mall, LLC **[ECF No. 3771]**
- I. Objection of ESL Investments, Inc. **[ECF No. 3988]**
- J. Objection of Wilmington Trust, National Association, as Indenture Trustee and Collateral Agent **[ECF No. 3990]**
- K. Limited Objection of Community Unit School District 300 **[ECF No. 3992]**
- L. The Canadian Plaintiffs' Limited Objection **[ECF No. 3994]**

- M. Objection of the Official Committee of Unsecured Creditors [ECF No. 3995]
- N. Objection of Santa Rosa Mall, LLC [ECF No. 3996]
- O. Cyrus Capital Partners, L.P.'s Objection [ECF No. 3997]
- P. Limited Joinder of Plus Mark LLC [ECF No. 4009]
- Q. Redacted Objection of the Official Committee of Unsecured Creditors [ECF No. 4022]

Related Documents:

- R. Debtors' Omnibus Reply to Objections to Debtors' Disclosure Statement and Solicitation and Voting Procedures [ECF No. 4044]
- S. Response of the Restructuring Subcommittee to the Objections of ESL Investments, Inc. and the Official Committee of Unsecured Creditors [ECF No. 4039]
- T. Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors [ECF No. 4041]
- U. Disclosure Statement for Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors [ECF No. 4042]
- V. Notice of Filing of Revised Proposed Order (I) Approving Disclosure Statement; (II) Establishing Notice and Objection Procedures for Confirmation of the Plan; (III) Approving Solicitation Packages and Procedures for Distribution Thereof; (IV) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan; and (V) Granting Related Relief [ECF No. 4043]
- W. Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors [ECF No. 3275]
- X. Disclosure Statement for Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors [ECF No. 3276]
- Y. Notice of Filing of Exhibits to the Disclosure Statement for Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated [ECF No. 3618]

- Z. Motion of the Official Committee of Unsecured Creditors of Sears Holdings Corporation, *et al.* for Leave to File Under Seal Portions of Objection to the Disclosure Statement **[ECF No. 3993]**
- AA. Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors **[ECF No. 3894]**
- BB. Disclosure Statement for Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors **[ECF No. 3895]**
- CC. Notice of Filing of (I) Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors and (II) Related Disclosure Statement **[ECF No. 3896]**

Status: This matter is going forward on a contested basis.

Dated: May 28, 2019
New York, New York

/s/ Sunny Singh
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